

# Daily Focus

## Market Overview

### USA

The S&P 500 and Nasdaq ended lower last Friday due to poor quarterly results from Snap Inc and Intel Corp. The Dow closed at record high and rose 73.94 points or 0.21%. The S&P 500 index fell 4.88 points or 0.11% and the Nasdaq fell 125.50 points or 0.82%.

### China

China stocks ended mixed last Friday. The Shanghai Composite Index fell 12 points or 0.34% to close at 3,583. The ChiNext Index rose 5 points or 0.17% to close at 3,285, with a total turnover of CNY 1,015 billion.

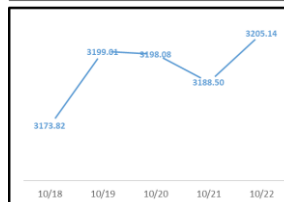
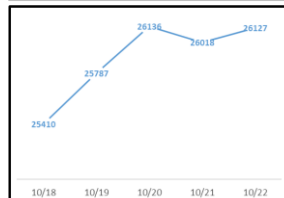
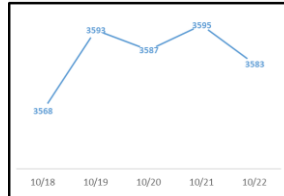
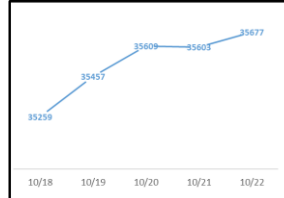
### Hong Kong

The Hang Seng Index rose 109 points or 0.42% to close at 26,127 last Friday. The Hang Seng Technology Index rose 118 points or 1.78% to close at 6,754, with a trading volume of HKD 124.3 billion.

### Singapore

The Straits Times Index rose 17 points or 0.52%, to close at 3,205.14 last Friday, with a total turnover of S\$827 million.

## Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	35677.02	↑ 73.94	0.21%
Nasdaq	15090.20	↓ -125.5	-0.82%
S&P500	4544.90	↓ -4.88	-0.11%
<b>Europe</b>			
FTSE100	7204.55	↑ 14.25	0.20%
CAC40	6733.69	↑ 47.52	0.71%
DAX	15542.98	↑ 70.42	0.46%
STOXX600	471.88	↑ 2.17	0.46%
<b>Asia</b>			
Nikkei 225	28804.85	↓ -260.91	-0.91%
Shanghai	3582.60	↓ -12.18	-0.34%
Hang Seng	26126.93	↑ 109.40	0.42%
STI	3205.14	↑ 16.64	0.52%
JCI	6643.74	↑ 10.77	0.16%
TWSE	16888.74	↓ -0.77	0.00%
<b>Forex</b>			
EURUSD	1.16	↑ 0.0020	0.17%
GBPUSD	1.38	↓ -0.0038	-0.28%
USDJPY	113.50	↓ -0.4900	-0.43%
USDCNH	6.38	↓ -0.0105	-0.16%
USDHKD	7.77	↓ -0.0019	-0.02%
USDSGD	1.35	↑ 0.0008	0.06%
USDIDR	14123.00	→ 0.0000	0.00%
USDTHW	27.86	↓ -0.01	-0.02%
<b>Commodity</b>			
Gold	1795.50	↑ 14.30	0.80%
WTI Oil	83.76	↑ 0.54	1.53%



US's manufacturing PMI fell to 59.2 in October from 60.7 in September, below the market consensus of 60.5.



Eurozone's Markit composite PMI dropped to 54.3 in October from 56.2 in September, below the market consensus of 55.2.



On a year-on-year basis, Japan's national core CPI rose 0.1% in September, in line with the market consensus. The gain was driven by rising energy costs.



Canada's retail sales rose 2.1% month-on-month in August, above the market consensus of 2.0%.

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